

**Canadian Pension Plan Survey****Page 1 - General Plan Information**

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1. Please enter a name for this Plan.

2. Please enter the Plan ID that is used to identify the Plan in the submitted data.

3. What industries or organizations, SIC codes, are covered by this Plan? Choose as many as apply.

- 100 - Agricultural
- 1000 - Mining / Logging
- 1500 - Construction
- 2000-3000 - Manufacturing
- 4000 - Transportation / Communication / Public Utilities
- 5000 - Wholesale / Retail
- 6000 - Financial Services
- 7000 - Services including Travel & Technical
- 8000 - Services including Medical and Social
- 8200 - Educational Institutions
- 9000 - Public Administration or Government
- 9500 - Police, Fire or Military Personnel
- If other, please specify

4. What Provinces or Territories are covered by this Plan? Choose as many as apply.

- Alberta
- British Columbia
- Manitoba
- New Brunswick
- Newfoundland & Labrador
- Northwest Territories
- Nova Scotia
- Nunavut
- Ontario
- Prince Edward Island
- Quebec
- Saskatchewan
- Outside Canada

5. What employers are covered by this Plan?

- Single Employer
- Multi-Employer
- Public Sector
- If other, please specify

6. How many pensioners are being paid by this Plan?

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7. How many members are being covered by this Plan?  
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8. Is this Plan covered by a collective bargaining agreement?

- Yes
- No

**Page 2 - Pension Detail**

9. What forms of pensions do you offer? Choose as many as apply.

- Single Life
- Single Life with Guarantee
- Joint & Survivor
- Joint & Survivor with Guarantee
- If other, please specify

10. If disabled members are covered within this Plan, how are disabilities defined? Choose as many as apply.

- CPP / QPP
- Own Occupation - lifetime
- Own Occupation - limited period
- Any Occupation - lifetime
- Any Occupation - limited period
- Disabilities Not Covered
- If other, please specify

11. Are disabled members in pay reclassified as retirees at retirement age?

- Yes
- No

12. How are pension amounts calculated?

- Final Average Pay
- Career Average Pay
- Percent of Contributions
- Flat Benefit
- Cash Balance
- If other, please specify

13. At what age does a person become eligible for full pension?

- 50 - 54
- 55 - 59
- 60 - 64
- 65 - 69
- 70 - 75
- If other, please specify

14. At what age is a person eligible for an early retirement pension?

- 50 - 54
- 55 - 59
- 60 - 64

- 65 - 69
- 70 - 75
- If other, please specify

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15. Is there phased retirement built into this Plan?

- Yes
- No

**Page 3 - Submitter Information**

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16. Please give the name of the person filling out this survey.

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17. Please give the name of the organization submitting the data for this Plan.

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18. If possible, please provide the MIB Submitter Code of the organization submitting the data for this Plan.

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