



Date: November 16, 2009

To: Contact

From: SOA Individual Annuity Experience Committee

Re: 2005-08 Data Call for Payout Annuity and Structured Settlement Data

The Society of Actuaries (SOA) through its Individual Annuity Experience Committee (IAEC) is soliciting mortality experience for fixed and variable payout annuity and structured settlement data in this IAEC 2005-08 data call. The industry and actuarial profession have a unique opportunity to examine annuity experience on an intercompany basis with the help of your company. To meet the required deadlines, we need participating companies to submit data by December 31, 2009. If you would like to participate in this study but cannot submit by that date, please contact me.

The goal of the SOA intercompany experience is to provide actuaries and others with as comprehensive a view of the industry as possible. This IAEC 2005-08 study will be used to publish an IAEC 2005-08 study and build upon the data from the recently published IAEC 2000-04 study to study mortality from 2000-2008. In particular this committee will study the recent mortality improvement of annuitants. Other groups will use the results of this study to review and ascertain the longer-term adequacy of industry valuation tables.

Enclosed you will find a IAEC 2005-08 Data Layout Specification and IAEC 2005-08 Guidelines to be used to create your submission. If you are planning on submitting data to this data call, please contact MIB through Jan Palmbach to answer questions and help you create your submission.

As a result of submitting data to the IAEC 2005-08 data call, you will receive a confidential report of your own company's mortality experience in Excel pivot tables in addition to the industry experience study.

MIB has been producing top-quality studies in conjunction with the Society of Actuaries for over 25 years. In a secure environment, with utmost confidentiality, MIB has handled some of the industry's largest statistical research projects.

Again, if you have any questions regarding the study, please contact MIB's Jan Palmbach. Thank you for considering participation.

MIB– Mortality Study Contact

Jan Palmbach, Senior Data Coordinator
(781-751-6128)
e-mail: jan.palmbach@mib.com